

【表紙】

【提出書類】 外国会社臨時報告書の訂正報告書

【提出先】 関東財務局長

【提出日】 2026年4月10日

【会社名】 インテル・コーポレーション  
(Intel Corporation)

【代表者の役職氏名】 コーポレートヴァイスプレジデント兼企業法務グループ長  
パトリック・ボムバッハ  
(Patrick Bombach,  
Corporate Vice President, Head of Corporate Legal Group)

【本店の所在の場所】 米国95054-1549カリフォルニア州サンタクララ、  
ミッション・カレッジ・ブルバード 2200  
(2200 Mission College Boulevard, Santa Clara, California  
95054-1549 U.S.A.)

【代理人の氏名又は名称】 弁護士 樋口 航

【代理人の住所又は所在地】 東京都千代田区大手町一丁目1番1号 大手町パークビルディング  
アンダーソン・毛利・友常法律事務所外国法共同事業

【電話番号】 03-6775-1000

【事務連絡者氏名】 弁護士 村上 友哉

【連絡場所】 東京都千代田区大手町一丁目1番1号 大手町パークビルディング  
アンダーソン・毛利・友常法律事務所外国法共同事業

【電話番号】 03-6775-1000

【縦覧に供する場所】 該当事項なし

注(1) 本書において、文脈上別段の指示がある場合を除き、「当社」又は「インテル」とは、文脈に応じてインテル・コーポレーション又はインテル・コーポレーション及びインテル・コーポレーションの連結子会社を指す。

注(2) 本書において便宜上記載されている円金額は、1米ドル=156.56円の換算率（株式会社三菱UFJ銀行発表の2025年12月30日現在の対顧客電信直物相場から算出した仲値）により換算されており、1円未満は四捨五入している。

注(3) 本書中の表で計数が四捨五入されている場合、合計は計数の総和と必ずしも一致しない。

1. In this document, unless the context requires otherwise, "Company" or "Intel" means Intel Corporation or Intel Corporation and its consolidated subsidiaries depending on the context.
2. Amounts in JPY indicated for the sake of convenience in this document are converted at an exchange rate of US\$1 = JPY156.56 (mean of the Telegraph Transfer Spot Selling and Buying Exchange Rates quoted to customers by MUFG Bank, Ltd. on December 30, 2025), and amounts less than JPY1 have been rounded to the nearest whole JPY.
3. Where figures in this document have been rounded, the totals may not necessarily be equal to the sum of the figures.

## 1 【提出理由】

当社は、2026年1月13日に提出した外国会社臨時報告書について、下記記載の内容を訂正するため、金融商品取引法第24条の5第5項および第7条第1項の規定に基づき、本外国会社臨時報告書の訂正報告書を提出する。なお、上記外国会社臨時報告書は、本邦以外の地域において当社普通株式を発行した2025年9月26日以降に遅滞なく提出すべきであったが、報告内容の事実確認に時間を要したため、2026年1月13日の提出となったものである。

## 2 【訂正内容】

訂正箇所は下線で示しております。

### (6) Method of Issuance:

#### <Before Amendment>

The issuance and sale were undertaken pursuant to a Securities Purchase Agreement (the "Purchase Agreement"), dated August 28, 2025, between the Company and Softbank Group Corp., in a private placement relying upon the exemption provided by Section 4(a)(2) of the Securities Act of 1933 as a transaction not involving a public offering.

#### <After Amendment>

The issuance and sale were undertaken pursuant to a Securities Purchase Agreement (the "Purchase Agreement"), dated August 18, 2025, between the Company and Softbank Group Corp., in a private placement relying upon the exemption provided by Section 4(a)(2) of the Securities Act of 1933 as a transaction not involving a public offering.

### (13) Details of the Arrangement between the Acquirers and the Company for Term and Other Matters Related to the Holding of the Shares:

#### <Before Amendment>

Intel entered into an agreement with SoftBank Group Corp. to issue and sell to SoftBank Capital Partners LLC 86,956,522 shares of our common stock at US\$23.00 per share, representing an aggregate cash purchase price of US\$2,000,000,000.

#### <After Amendment>

Intel entered into an agreement with SoftBank Group Corp. to issue and sell to Delaware Project 24 L.L.C. 86,956,522 shares of our common stock at US\$23.00 per share, representing an aggregate cash purchase price of US\$2,000,000,000.

### (14) Matters to Be Noted on the Third-party Allotment:

#### (i) Condition of the Entity to Which the Shares Are to Be Allotted

## a. Description of the Entity to Which the Shares Are to Be Allotted

## &lt;Before Amendment&gt;

Outline of the entity to which the Shares are to be allotted	Name	<u>SoftBank Capital Partners LLC</u>	
	Address of head / registered office	<u>130 West 25th Street New York, NY 10001</u>	
	Name and contact information of the person in charge of the principal office in Japan	Not Applicable	
	Name and title of the representative	<u>The information is not acquired, thus, we have not filled in this section.</u>	
	Paid-in-capital	<u>The information is not acquired, thus, we have not filled in this section.</u>	
	Outline of the business	<u>The information is not acquired, thus, we have not filled in this section.</u>	
	Principal investor and percentage of its capital contributions	<u>The information is not acquired, thus, we have not filled in this section.</u>	
Relationship with the Company	Investments	Number of <u>Softbank Capital Partners LLC</u> 's shares held by the Company	Not Applicable
		Number of the Company's shares held by <u>Softbank Capital Partners LLC</u>	Not Applicable
	Personnel affairs	Intel's CEO formerly served on a board of directors of SoftBank Group Corp. until June 2022	
	Funds	Not Applicable	
	Technology	Not Applicable	
	Business	Not Applicable	

## &lt;After Amendment&gt;

Outline of the entity to which the Shares are to be allotted	Name	<u>Delaware Project 24 L.L.C.</u>	
	Address of head / registered office	<u>251 Little Falls Drive, Wilmington, New Castle County, Delaware 19808, United States</u>	
	Name and contact information of the person in charge of the principal office in Japan	Not Applicable	
	Name and title of the representative	<u>Vikas Parekh (Manager)</u> <u>Kiran Kazmi (Manager)</u> <u>Ippei Mimura (Manager)</u>	
	Paid-in-capital	<u>US\$2,001,844,000.00</u>	
	Outline of the business	<u>SPC</u>	
	Principal investor and percentage of its capital contributions	<u>A wholly owned subsidiary of SoftBank Group Overseas GK, which is a wholly owned subsidiary of SoftBank Group Corp.</u>	
Relationship with the Company	Investments	Number of <u>Delaware Project 24 L.L.C.</u> 's shares held by the Company	Not Applicable
		Number of the Company's shares held by <u>Delaware Project 24 L.L.C.</u>	Not Applicable
	Personnel affairs	Intel's CEO formerly served on a board of directors of SoftBank Group Corp. until June 2022	
	Funds	Not Applicable	
	Technology	Not Applicable	
	Business	Not Applicable	

d. Policies on the Holding of Shares, etc.

<Before Amendment>

Not Applicable

<After Amendment>

Long-term holding

f. Current Status of the Entity to Which the Shares Are to Be Allotted

<Before Amendment>

To the best of the Company's knowledge, Softbank Group Corp. and SoftBank Capital Partners LLC are not related to any gangs or anti-social force

<After Amendment>

To the best of the Company's knowledge, Softbank Group Corp. and Delaware Project 24 L.L.C.  
are not related to any gangs or anti-social force

(v) Major Shareholders after the Third-party Allotment  
 <Before Amendment>

Names of major shareholders	Address	Number of shares owned before the allotment	Percentage of total shares outstanding before the allotment	Number of shares owned after the allotment	Percentage of total shares outstanding after the allotment
1. Government of the United States of America	1800 F Street NW Washington, DC 20405	N/A	N/A	433,323,000	9.08%
2. BlackRock Fund Advisors	400 Howard Street San Francisco, CA 94105-2618	385,862,265	8.82%	392,839,141	8.24%
3. The Vanguard Group, Inc.	100 Vanguard Boulevard V 26 Malvern, PA 19355-2331	379,127,854	8.66%	390,829,684	8.19%
4. SSgA Funds Management, Inc.	1 Iron Street Boston, MA 02210-1641	203,617,629	4.65%	202,822,384	4.25%
5. Invesco US	3500 Lacey Road Suite 700 Downers Grove, IL 60515-5456	136,284,738	3.11%	139,140,117	2.92%
6. Geode Capital Management LLC	100 Summer Street 12th Floor Boston, MA 02110-2138	97,563,079	2.23%	98,806,714	2.07%
7. <u>SoftBank Capital Partners LLC</u>	<u>130 West 25th Street</u> <u>New York, NY 10001</u>	N/A	N/A	86,956,522	1.82%
8. Capital Research & Management Co. (World Investors)	333 South Hope Street 55th floor Los Angeles, CA 90071-1406	65,272,406	1.49%	86,503,121	1.81%
9. PRIMECAP Management Co.	177 East Colorado Boulevard 11th floor Pasadena, CA 91105-1986	80,298,180	1.83%	79,405,510	1.66%
10. Norges Bank Investment Management	Bankplassen 2 Oslo, 0107 Norway	70,507,949	1.61%	70,507,949	1.48%

<After Amendment>

Names of major shareholders	Address	Number of shares owned before the allotment	Percentage of total shares outstanding before the allotment	Number of shares owned after the allotment	Percentage of total shares outstanding after the allotment
1. Government of the United States of America	1800 F Street NW Washington, DC 20405	N/A	N/A	433,323,000	9.08%
2. BlackRock Fund Advisors	400 Howard Street San Francisco, CA 94105-2618	385,862,265	8.82%	392,839,141	8.24%
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6. Geode Capital Management LLC		97,563,079	2.23%	98,806,714	2.07%

	100 Summer Street 12th Floor Boston, MA 02110-2138				
7. <u>Delaware Project 24 L.L.C.</u>	<u>251 Little Falls Drive</u> <u>Wilmington, New Castle County</u> <u>DE 19808</u>	N/A	N/A	86,956,522	1.82%
8. Capital Research & Management Co. (World Investors)	333 South Hope Street 55th floor Los Angeles, CA 90071-1406	65,272,406	1.49%	86,503,121	1.81%
9. PRIMECAP Management Co.	177 East Colorado Boulevard 11th floor Pasadena, CA 91105-1986	80,298,180	1.83%	79,405,510	1.66%
10. Norges Bank Investment Management	Bankplassen 2 Oslo, 0107 Norway	70,507,949	1.61%	70,507,949	1.48%

以上